

Discovery Call Vendor Questionnaire

During the initial discovery call we will want to discuss:

- 1) Workflow diagrams
- 2) Technical and Security Documents
- 3) (If solution has a public-facing webpage)
 - a. Discussed tracking software and cookies utilization.
 - i. Webtracking (e.g. Meta Pixel, Google Ads & Analytics, MS Clarity, HotJar, DoubleClick, AddThis, SiteImprove, ShareThis, New Relic, AdSense, etc)
 - ii. First party and Third Party Cookies
 - iii. Can your webtracking software/cookies be disabled without impacting functionality of your website?
- 4) Authentication integrations (Okta MFA, AD, etc.)
 - a. OIDC or SAML
- 5) Data Access/Authorization Management (Account/Role)
- 6) Data transmission protocols and encryption.
- 7) Data storage locations, mechanisms, and encryption.
- 8) Integration opportunities (HL7, API, file-transfer, etc).
- 9) Company's general security profile/approach
 - a. GHS Discovery Cover Letter
 - b. GHS Required Minimum Language-SW Warranty and Data Storage
- 10) BAA